

Citizens' Audit Review and Investment Advisory Committee

Meeting Agenda

Tuesday November 29, 2022

**City of Laguna Beach
505 Forest Avenue, Laguna Beach CA
Conference Room A
9:00 a.m.**

(Members: Sue Kempf, Mayor, Gregory Mech, Caitlin Reyna)

1. Opening Remarks
2. Public Comments
3. Recap Proposed and Actual 2022 Investment Strategies and Policy Discussion from Prior Meeting June 6, 2022
4. Economic Overview – Mr. Blackwill will phone in
5. Report on 2023 Proposed Investment Policy
6. Committee Member Comments
7. Closing Remarks

Liaison: Laura Parisi, CPA, City Treasurer Contact: lparisi@lagunabeachcity.net
 Vicki McIntosh, CPA, Deputy City Treasurer

Subject Matter Expert: Bill Blackwill, Managing Director, Stifel